

**BEFORE THE NATIONAL COMPANY LAW
TRIBUNAL,
AHMEDABAD BENCH
COMPANY SCHEME APPLICATION NO. 72 OF
2019**

**In the matter of the Companies Act, 2013;
AND**

**In the matter of Sections 230 to 232 and other
applicable provisions of the Companies Act, 2013;
AND**

**In the matter of Scheme of Amalgamation of
MIV Therapeutics (India) Private Limited
("The Transferor Company") and Purple
Medical Solutions Private Limited (Transferee
Company) and their respective Shareholders**

**NOTICE OF THE MEETING OF UNSECURED
CREDITORS**

To,

The Unsecured Creditors of
MIV Therapeutics (India) Private Limited
("Applicant Company")

Notice is hereby given that by an order dated the 26th July, 2019 the Ahmedabad Bench of the National Company Law Tribunal ("Said Order") has directed a meeting to be held of Unsecured Creditors of the Applicant Company for the purpose of considering, and if thought fit, approving the proposed scheme of Arrangement in the nature of Merger, with or without modification, between MIV Therapeutics (India) Private Limited ("Transferor Company") and Purple Medical Solutions Private Limited ("Transferee Company") and their respective shareholders, Under Section 230 to 232 read with other applicable provisions of Companies Act, 2013 and rules framed thereunder.

In pursuance of the said order and as directed therein further notice is hereby given that a meeting of the unsecured creditors of Applicant company will be held at

Plot No. 136-B, Surat Special Economic Zone, Road No. 4, G.I.D.C, Sachin, Surat, Gujarat-394230 on Saturday the 7th day of September, 2019 at 11.00 am at which time and place the Unsecured Creditors are requested to attend the same.

Copies of the said Scheme and of the statement under section 230 can be obtained free of charge at the registered office of the company or at the office of its authorized representative Mr. Nitin Mehta, Advocate at 6th floor, premchand house, nr. old high court, ashram road, Ahmedabad- 380 009.

Persons entitled to attend and vote at the Tribunal Convened Meeting, may vote in person or by proxy/ Authorised Representative, provided that all proxies in the prescribed form/authorised representation are deposited at the registered office of the Applicant company at Plot No. 136-B, Surat Special Economic Zone, Road No. 4, G.I.D.C, Sachin, Surat, Gujarat-394230 not later than 48 hours before the meeting.

Forms of proxy can be had at the registered office of the Company.

Hon'ble National Company Law Tribunal, Ahmedabad Bench has appointed Mr. Ishan Shah, Advocate as Chairperson and Mr. Ravi Pahwa as Alternate Chairperson, respectively and Ms. Jolly Krutesh Patel, PCS as a Scrutinizer for the said meeting. The above mentioned scheme of Arrangement in the nature of Merger, if approved by the meeting, will be subject to the subsequent approval of the tribunal.

Chairperson appointed for the meeting

SD/-

Ishan Shah,

Dated this 05th day of August, 2019 Advocate

Place: Surat